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Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized Debtors.	:	
	:	
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NOTICE OF SUFFICIENCY HEARING WITH RESPECT TO REORGANIZED  
DEBTORS' OBJECTION TO (I) PROOFS OF ADMINISTRATIVE EXPENSE  
CLAIM NUMBERS 18427, 18677, 19149, AND 19572 AND (II) THE  
ADMINISTRATIVE EXPENSE CLAIM ASSERTED IN THE MOTION  
OF ATEL LEASING CORPORATION AT DOCKET NO. 6990

PLEASE TAKE NOTICE that as set forth on Exhibit A attached hereto, DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), successors to Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession (collectively, the "Debtors"), objected to (i) various proofs of administrative expense claims (the "Proofs of Claim") filed by certain parties (collectively, the "Claimants") and (ii) the administrative expense claim asserted by one of the Claimants, ATEL Leasing Corporation, in its motion at Docket No. 6990 (together with the Proofs of Claim, the "Claims").

PLEASE TAKE FURTHER NOTICE that on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by the United States Bankruptcy Court for the Southern District of New York pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

PLEASE TAKE FURTHER NOTICE that Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And

503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims ("Administrative Claims Objection Procedures Order" together with the Claims Objection Procedures Order, the "Orders") (Docket No. 18998), and the Twelfth Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered July 16, 2010 (Docket No. 20426), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of each of the Claims and whether each Claim states a colorable claim against the asserted Debtor is hereby scheduled for November 18, 2010, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Room 118, White Plains, New York 10601-4140.

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Orders, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Orders carefully because failure to comply with the procedures provided in the Orders (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of your Claim. Copies of the Orders are attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors may further adjourn the Sufficiency Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York  
October 20, 2010

SKADDEN, ARPS, SLATE, MEAGHER  
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Reorganized Debtors

## EXHIBIT A

A	B	C	D	E	F	G	H
Proof Of Administrative Expense Claim No./ Docket No.	Date Filed	Party Filing Proof Of Claim	Owner Of Claim	Asserted Amount	Omnibus Claims Objection	Date Of Omnibus Claims Objection	Debtor Named On Proof Of Claim
Claim No. 18427	7/13/2009	ATEL Leasing Corporation, as agent for: 1) Eireann II, a division of ATEL Transatlantic Investors, Inc., 2) CAI-UBK Equipment, a division of ATEL Transatlantic Investors, Inc., 3) CAI-ALJ Equipment, a division of ATEL Transatlantic Investors, Inc., 4) II Bu de Mexico, S.A. de C.V., a Mexican Company, 5) Eireann III, a division of ATEL Transatlantic Investors II, Inc.	ATEL Leasing Corporation, as agent for: 1) Eireann II, a division of ATEL Transatlantic Investors, Inc., 2) CAI-UBK Equipment, a division of ATEL Transatlantic Investors, Inc., 3) CAI-ALJ Equipment, a division of ATEL Transatlantic Investors, Inc., 4) II Bu de Mexico, S.A. de C.V., a Mexican Company, 5) Eireann III, a division of ATEL Transatlantic Investors II, Inc.	\$146,990.96	Forty-Sixth Omnibus Claims Objection	3/19/2010	Delphi Corporation
Claim No. 18677	7/14/2009	Lear Corporation GmbH	Lear Corporation GmbH	Unliquidated	Forty-Seventh Omnibus Claims Objection	4/16/2010	Delphi Automotive Systems LLC
Claim No. 19149	7/15/2009	Professional Ground Services LLC	Professional Ground Services LLC	\$499.80	Forty-Third Omnibus Claims Objection	1/22/2010	Delphi Corporation
Claim No. 19572	8/13/2009	Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association	Kaaren D. Washington	Unliquidated	Forty-Sixth Omnibus Claims Objection	3/19/2010	Delphi Automotive Systems LLC
Docket No. 6990	2/19/2007	ATEL Leasing Corporation as agent for: (i) Eireann II, a division of ATEL Transatlantic Investors, Inc. ("ATI"), (ii) CAI-UBK Equipment, a division of ATI, (iii) CAI-ALJ Equipment, a division of ATI, (iv) II Bu de Mexico S.A. de C.V., and (v) Eireann III, a division of ATEL Transatlantic Investors II, Inc.	ATEL Leasing Corporation as agent for: (i) Eireann II, a division of ATEL Transatlantic Investors, Inc. ("ATI"), (ii) CAI-UBK Equipment, a division of ATI, (iii) CAI-ALJ Equipment, a division of ATI, (iv) II Bu de Mexico S.A. de C.V., and (v) Eireann III, a division of ATEL Transatlantic Investors II, Inc.	Unliquidated	Forty-Eighth Omnibus Claims Objection	5/4/2010	Delphi Corporation